

EXHIBIT A

From: John Florsch <jflorsch@rlgclaw.com>
Sent: Monday, 15 September 2025 16:14:08
To: Jennifer Hillman <Jennifer.Hillman@rivkin.com>; Harini Maragh <Harini.Maragh@rivkin.com>
Subject: [EXTERNAL] Helm; For Settlement Purposes Only

As discussed after our clients left this afternoon, the intent letter did not contain two topics of discussion today that resulted in the basis of this agreement. The following are to be incorporated into the final agreement:

1. Relative to the Trust, Sandra will agree to designate her interest to or for the benefit of Amy or her children upon Sandra's death.
2. The accounting will be waived.



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Fdcpa Notice A portion of this Firm's practice involves the representation of creditors and the collection of debts. If you are a debtor, please be advised that

anything you say or communicate to us can be used for that purpose.

LETTER OF INTENT TO SETTLE

This Letter of Intent to Settle expresses the intent of Sandra Helm and Amy Helm to enter into a Stipulation of Settlement in connection with the Estate of Levon Helm, generally upon the terms and conditions set forth herein, subject to approval of final terms:

1) Trust:

- a) Royalties shall be transferred into a trust. The trust will have an independent/corporate trustee agreed to by the parties. During lifetime, the beneficiaries, Amy and Sandra, will each receive 50% of the income. The trustee will hire an entertainment attorney and accountant from a list provided by the beneficiaries, unless Amy and Sandra mutually agree.

2) Levon's Barn, LLC:

- a) Receives all profit from the Barn venue going forward to be placed into an account for Levon's Barn, LLC which will pay the mortgage and carrying expenses for the Barn.
- b) We will work together to see if the assignment of mortgage to Levon's Barn, LLC can occur.
- c) Sandra will be reimbursed for Levon's Barn, LLC mortgage and insurance payments made in June 2025.
- d) Sandra will receive the remaining portion of the existing Roundout Bank CD.

3) Estate:

- a) Sandra and Amy will each receive \$30,000 from the estate account to pay attorney fees. All other attorney fees are paid personally.
- b) Legal fees paid by Sandra directly to Sharon Fletcher for the probate of the estate shall be reimbursed to Sandra upon proof of payment.
- c) Amy is reimbursed for the expenses related to the Richard Thompson cancellation upon proof of payment.
- d) Sandra waives her right to the first \$50,000 portion of the estate.
- e) The remaining assets in the estate account after payment of proper expenses will be directed to an account for Levon's Barn, LLC.

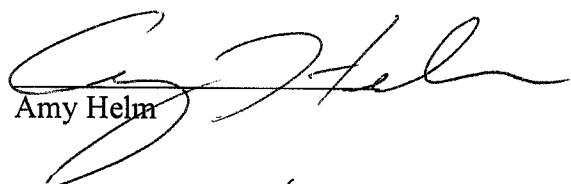
4) The parties will enter into a non-disparagement agreement.

5) The parties will provide mutual general releases and will not bring any future lawsuits related to the estate, LHS or a related entity.

Dated this 15th day of September, 2025.


Sandra Helm

9/15/25


Amy Helm

9/15/2025